

July 17, 2024

To whom it may concern:

Company Name: INFOCOM CORPORATION
Representative: Jun Kuroda, President and CEO
(Code: 4348 Prime Market of the Tokyo Stock Exchange)
Contact: Hiroshi Imafuku, Corporate Communications General Manager
(Tel: 03-6866-3160)

Company Name: BXJC II Holding KK
Representative: Atsuhiko Sakamoto, Representative Director

(Amendment) Notice Concerning Changes to "Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348) by BXJC II Holding KK" and Amendment of Public Notice of Commencement of Tender Offer Following Submission of Amendment of Tender Offer Statement

In connection with the Tender Offer Statement dated June 19, 2024 (including matters amended by the Amendment of Tender Offer Statement submitted on June 25, 2024 and July 2, 2024) regarding its tender offer for the Shares, Etc. of INFOCOM CORPORATION (the "Tender Offer"), BXJC II Holding KK submitted an Amendment of Tender Offer Statement in connection with the Tender Offer Statement to the Director of the Kanto Local Finance Bureau on July 17, 2024 in accordance with Article 27-8, Paragraph 2 of the Financial Instruments and Exchange Act.

In conjunction with this, the Company hereby announces that it has amended a press release entitled "Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348)" dated June 18, 2024 (including matters amended by "(Amendment) Notice Concerning Changes to 'Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348)' and Amendment of Public Notice of Commencement of Tender Offer Following Submission of Amendment of Tender Offer Statement" dated July 2, 2024) as attached.

END

This disclosure material is published pursuant to Article 30, Paragraph 1, Item 4 of the Order for Enforcement of the Financial Instruments and Exchange Act at the request of BXJC II Holding KK (the Offeror) to INFOCOM CORPORATION (the Target of the tender offer).

(Attachment)

"(Amendment) Notice Concerning Changes to 'Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348)' and Amendment of Public Notice of Commencement of Tender Offer Following Submission of Amendment of Tender Offer Statement" dated July 17, 2024

July 17, 2024

To whom it may concern:

Company Name: BXJC II Holding KK
Representative: Atsuhiko Sakamoto, Representative
Director

(Amendment) Notice Concerning Changes to "Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348)" and Amendment of Public Notice of Commencement of Tender Offer Following Submission of Amendment of Tender Offer Statement

On June 18, 2024, BXJC II Holding KK (the "Offeror") decided to acquire the Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348; the "Target"), which are listed on the Prime Market of the Tokyo Stock Exchange, Inc., through tender offer (the "Tender Offer") pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the "Act"), and it has implemented the Tender Offer from June 19, 2024. Since the waiting period prescribed in the main text of Article 27, Paragraph 2 of the Foreign Exchange and Foreign Trade Act (Act No. 228 of 1949, as amended; the "Foreign Exchange Act") has been shortened as of July 12, 2024 pursuant to the proviso of Article 27, Paragraph 2 of the Foreign Exchange Act, and the acquisition of common shares of the Target by the Offeror becomes possible as of July 13, 2024, matters that should be amended in the Tender Offer Statement for this Tender Offer submitted on June 19, 2024 (including matters amended by the Amendment of Tender Offer Statement submitted on June 25, 2024 and July 2, 2024) arose, so the Company amended these matters, as well as submitted the Amendment of Tender Offer Statement to the Director of the Kanto Local Finance Bureau in accordance with Article 27-8, Paragraph 2 of the Financial Instruments and Exchange Act today in order to add the attachments related to said matters that should be amended.

In conjunction with this, the Company hereby announces that the details of "Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348)" dated June 18, 2024 (including matters amended by "(Amendment) Notice Concerning Changes to 'Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348)' and Amendment of Public Notice of Commencement of Tender Offer Following Submission of Amendment of Tender Offer Statement" dated July 2, 2024) and "Public Notice of Commencement of Tender Offer" dated June 19, 2024 (including matters amended by the Amendment of Tender Offer Statement submitted on July 2, 2024) will be amended as follows.

Please note that this amendment is not a change to the purchase conditions, etc. defined in Article 27-3, Paragraph 2, Item 1 of the Act.

In addition, the amended portions are underlined.

I. Amendments to "Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348)" Dated June 18, 2024 (including matters amended by "(Amendment) Notice Concerning Changes to 'Notice Concerning Commencement of Tender Offer for Shares, Etc. of INFOCOM CORPORATION (Securities Code: 4348)' and Amendment of Public Notice of Commencement of Tender Offer Following Submission of Amendment of Tender Offer Statement" dated July 2, 2024)

2. Overview of the Tender Offer

(10) Other conditions and methods of Tender Offer

(II) Conditions for withdrawal of the Tender Offer, details thereof and method of disclosure for withdrawal (Before amendment)

Upon the occurrence of any of the matters provided in Article 14, Paragraph 1, Items (i) (a) through (j) and (m) through (s), Items (iii) (a) through (h) and (j) and Item (iv), and Article 14, Paragraph 2, Items (iii) through (vi) of the

Enforcement Order of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended; the "Enforcement Order"), the Tender Offer may be withdrawn. The "facts equivalent to those set forth in (a) to (i)" stipulated in Article 14, Paragraph 1, Item (iii) (j) of the Enforcement Order means: (i) discovery of a false statement concerning a material item or an omission of a statement concerning a material item that is required to be stated in the statutory disclosure documents submitted by the Target in the past, and the Offeror did not know, and in the exercise of reasonable care could not have known, of the existence of such false statement or the like; or (ii) occurrence of any of the facts listed in (a) to (g) of the same Item with respect to the Target's important subsidiary.

If, upon a notification submitted pursuant to Article 27, Paragraph 1 of the Foreign Exchange and Foreign Trade Act (Act No. 228 of 1949, as amended; the "Foreign Exchange Act"), the Minister of Finance and the competent minister for business finds it necessary to examine if, or determines that, the relevant inward direct investment, etc. falls under the inward direct investment, etc. that is a matter of national security or a similar concern, and the waiting period which is required before the Offeror becomes able to acquire the Target's Stock is extended or changes to or discontinuation of the inward direct investment, etc. is recommended by the day immediately preceding the date of expiration of the Tender Offer Period (including any extension thereof), the Offeror may withdraw the Tender Offer for the reason that it has failed to obtain "licenses, etc." under Article 14, Paragraph 1, Item (iv) of the Enforcement Order.

<omitted>

(After amendment)

Upon the occurrence of any of the matters provided in Article 14, Paragraph 1, Items (i) (a) through (j) and (m) through (s), Items (iii) (a) through (h) and (j), and Article 14, Paragraph 2, Items (iii) through (vi) of the Enforcement Order of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended; the "Enforcement Order"), the Tender Offer may be withdrawn. The "facts equivalent to those set forth in (a) to (i)" stipulated in Article 14, Paragraph 1, Item (iii) (j) of the Enforcement Order means: (i) discovery of a false statement concerning a material item or an omission of a statement concerning a material item that is required to be stated in the statutory disclosure documents submitted by the Target in the past, and the Offeror did not know, and in the exercise of reasonable care could not have known, of the existence of such false statement or the like; or (ii) occurrence of any of the facts listed in (a) to (g) of the same Item with respect to the Target's important subsidiary.

<omitted>

II. Amendments to the Statements in the Amendment of the Tender Offer Statement Included in "Public Notice of Commencement of Tender Offer" Dated June 19, 2024

2. Details of the Tender Offer

(11) Other conditions and methods of Tender Offer

(II) Conditions for withdrawal of the Tender Offer, details thereof and method of disclosure for withdrawal
(Before amendment)

Upon the occurrence of any of the matters provided in Article 14, Paragraph 1, Items (i) (a) through (j) and (m) through (s), Items (iii) (a) through (h) and (j) and Item (iv), and Article 14, Paragraph 2, Items (iii) through (vi) of the Enforcement Order of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended; the "Enforcement Order"), the Tender Offer may be withdrawn. The "facts equivalent to those set forth in (a) to (i)" stipulated in Article 14, Paragraph 1, Item (iii) (j) of the Enforcement Order means: (i) discovery of a false statement concerning a material item or an omission of a statement concerning a material item that is required to be stated in the statutory disclosure documents submitted by the Target in the past, and the Offeror did not know, and in the exercise of reasonable care could not have known, of the existence of such false statement or the like; or (ii)

occurrence of any of the facts listed in (a) to (g) of the same Item with respect to the Target's important subsidiary.

If, upon a notification submitted pursuant to Article 27, Paragraph 1 of the Foreign Exchange and Foreign Trade Act (Act No. 228 of 1949, as amended; the "Foreign Exchange Act"), the Minister of Finance and the competent minister for business finds it necessary to examine if, or determines that, the relevant inward direct investment, etc. falls under the inward direct investment, etc. that is a matter of national security or a similar concern, and the waiting period which is required before the Offeror becomes able to acquire the Target's Stock is extended or changes to or discontinuation of the inward direct investment, etc. is recommended by the day immediately preceding the date of expiration of the Tender Offer Period (including any extension thereof), the Offeror may withdraw the Tender Offer for the reason that it has failed to obtain "licenses, etc." under Article 14, Paragraph 1, Item (iv) of the Enforcement Order.

<omitted>

(After amendment)

Upon the occurrence of any of the matters provided in Article 14, Paragraph 1, Items (i) (a) through (j) and (m) through (s), Items (iii) (a) through (h) and (j), and Article 14, Paragraph 2, Items (iii) through (vi) of the Enforcement Order of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended; the "Enforcement Order"), the Tender Offer may be withdrawn. The "facts equivalent to those set forth in (a) to (i)" stipulated in Article 14, Paragraph 1, Item (iii) (j) of the Enforcement Order means: (i) discovery of a false statement concerning a material item or an omission of a statement concerning a material item that is required to be stated in the statutory disclosure documents submitted by the Target in the past, and the Offeror did not know, and in the exercise of reasonable care could not have known, of the existence of such false statement or the like; or (ii) occurrence of any of the facts listed in (a) to (g) of the same Item with respect to the Target's important subsidiary.

<omitted>

END

【Restrictions on Solicitation】

This press release is a press release to announce the Tender Offer and a partial amendment to a press release dated June 18, 2024 (including matters amended by a press release dated July 2, 2024) to the public and has not been prepared for the purpose of soliciting sales. When applying for the offer to sell, please make sure to read the Tender Offer Explanatory Statement regarding the Tender Offer and apply for the offer at your own discretion. This press release does not constitute or form part of any offer or invitation to sell or solicitation of any offer to buy any securities, nor shall this press release (or any part thereof) or the fact of its distribution form the basis of any agreement relating to the Tender Offer, nor may it be relied upon in entering into any such agreement.

【U.S. Regulations】

- The Tender Offer is for the acquisition of the Target's Stock. The Tender Offer will be conducted in accordance with the procedures and information disclosure standards prescribed by the Financial Instruments and Exchange Act of Japan, which may differ from the procedures and information disclosure standards in the United States. In particular, Section 13(e) and Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended, the same applies hereunder) and the rules prescribed thereunder do not apply to the Tender Offer, and the Tender Offer does not conform to those procedures and standards. The financial information included in this press release was prepared based on the Japanese Accounting Standards, which may differ significantly from those of other countries, including the United States. As the Offeror and the Target are incorporated outside of the United States, and all or some of its executives are not residents of the United States, it may be challenging to exercise rights or requests based on securities-related laws of the United States. Also, courts of the United States may be unable to take legal action against entities incorporated outside of the United States or their executives based on violation of securities-related laws of the United States. Furthermore, entities incorporated outside of the United States, their subsidiaries and affiliates, and their executives may fall outside of the jurisdiction of the courts of the United States.
- The financial advisors to the Offeror and the Target, as well as the tender offer agent (including their related parties) may engage in purchases of Target's Stock, not through the Tender Offer, for their own account or for their customers' accounts or may engage in acts for such purchases to the extent undertaken in the ordinary course of their businesses and to the extent permitted under the Financial Instruments and Exchange Act of Japan and other applicable laws and regulations, in accordance with the requirements of Rule 14e-5(b) of the U.S. Securities Exchange Act of 1934, during the Tender Offer Period. Such purchases may be conducted at a market price through a market transaction, or at a price determined through negotiations off-market. In the event that information regarding such purchases is disclosed in Japan, such information will also be disclosed on the English website of the financial advisor, the Target, or the tender offer agent conducting such purchases, or will otherwise be made publicly available.
- Unless otherwise specified, all procedures relating to the Tender Offer are to be conducted entirely in Japanese. All or a part of the documentation relating to the Tender Offer will be prepared in the English language; however, if there is any inconsistency between the English-language documentation and the Japanese-language documentation, the Japanese-language documentation will prevail.
- This press release includes statements that fall under "forward-looking statements" as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. Due to known and unknown risks and uncertainties, actual results may differ significantly from the statements that are implicitly or explicitly forward-looking. The Offeror and its affiliates do not guarantee for such implicit and explicit forward-looking statements to materialize. The "forward-looking statements" in this press release were prepared based on information obtained by the Offeror as of the date hereof, and unless required by law, the Offeror and its affiliates are not obligated to amend or revise such forward-looking statements.
- In the event a shareholder's right to demand the purchase of fractional shares of less than one unit is exercised in accordance with the Companies Act, the Target may purchase its treasury shares during the Tender Offer Period in accordance with the procedures set forth in the laws and regulations.

【Other Countries】

Certain countries or regions may impose legal restrictions on the announcement, publication, or distribution of this press release. In such cases, please be aware of and comply with those restrictions. This shall not constitute a solicitation of an offer to purchase or an offer to sell shares in connection with the Tender Offer, and shall be deemed to be merely the distribution of materials as information.