



INFOCOM CORPORATION

Financial Results Briefing for Q1 FY03/2025

| July 31, 2024 | Security code : 4348

Q1 FY03/25 Financial Results

Q1 FY03/25 Consolidated Earnings Results

- Strong e-comics led to an **increase in sales**
- **Decrease in profit** mainly due to sales composition differences in Business Solution and TOB-related expenses

Net sales

¥20.8 billion
+10.8% YoY

Operating profit

¥1.2 billion
-29.3% YoY

Profit attributable to
owners of the parent

¥0.8 billion
-32.5% YoY

Management Performance

(Billion yen)	FY03/24 Q1	FY03/25 Q1	YoY	
			Change	%
Net sales	18.8	20.8	+2.0	+10.8%
Operating profit (Operating margin)	1.8 (9.6%)	1.2 (6.1%)	(0.5)	-29.3%
EBITDA	2.0	1.6	(0.4)	-22.2%
Ordinary profit	1.8	1.3	(0.5)	-29.5%
Profit attributable to owners of the parent	1.2	0.8	(0.4)	-32.5%

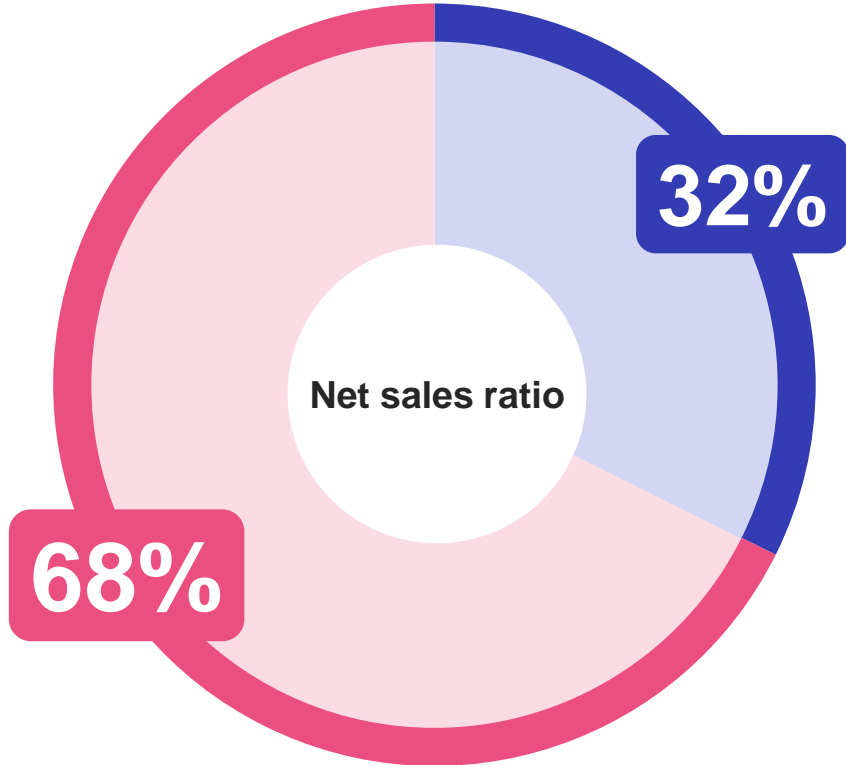
Segment Structure

Digital Entertainment

E-comic
E-Comic Distribution Service



FY03/24 Result



Business Solution

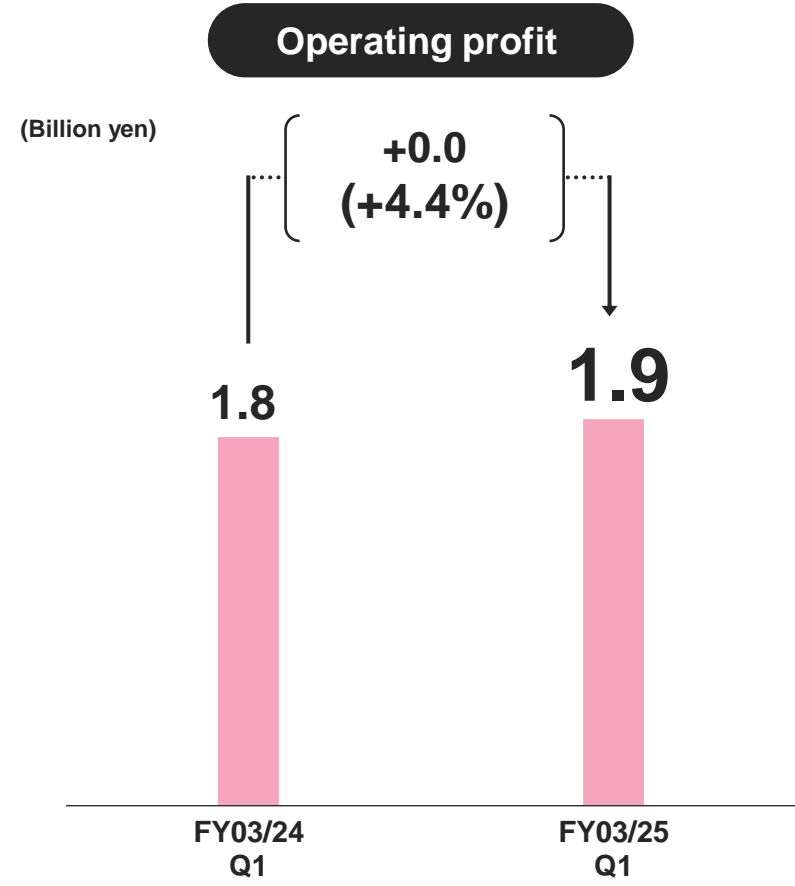
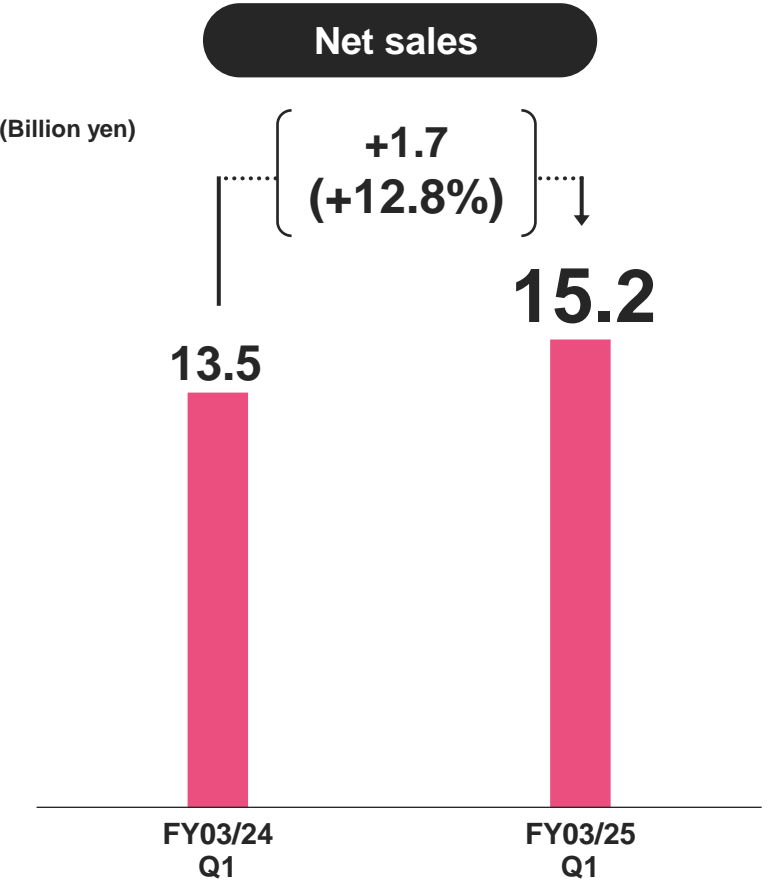
Health IT
Package services for medical institutions

Business Software
ERP
Cloud services
Business package

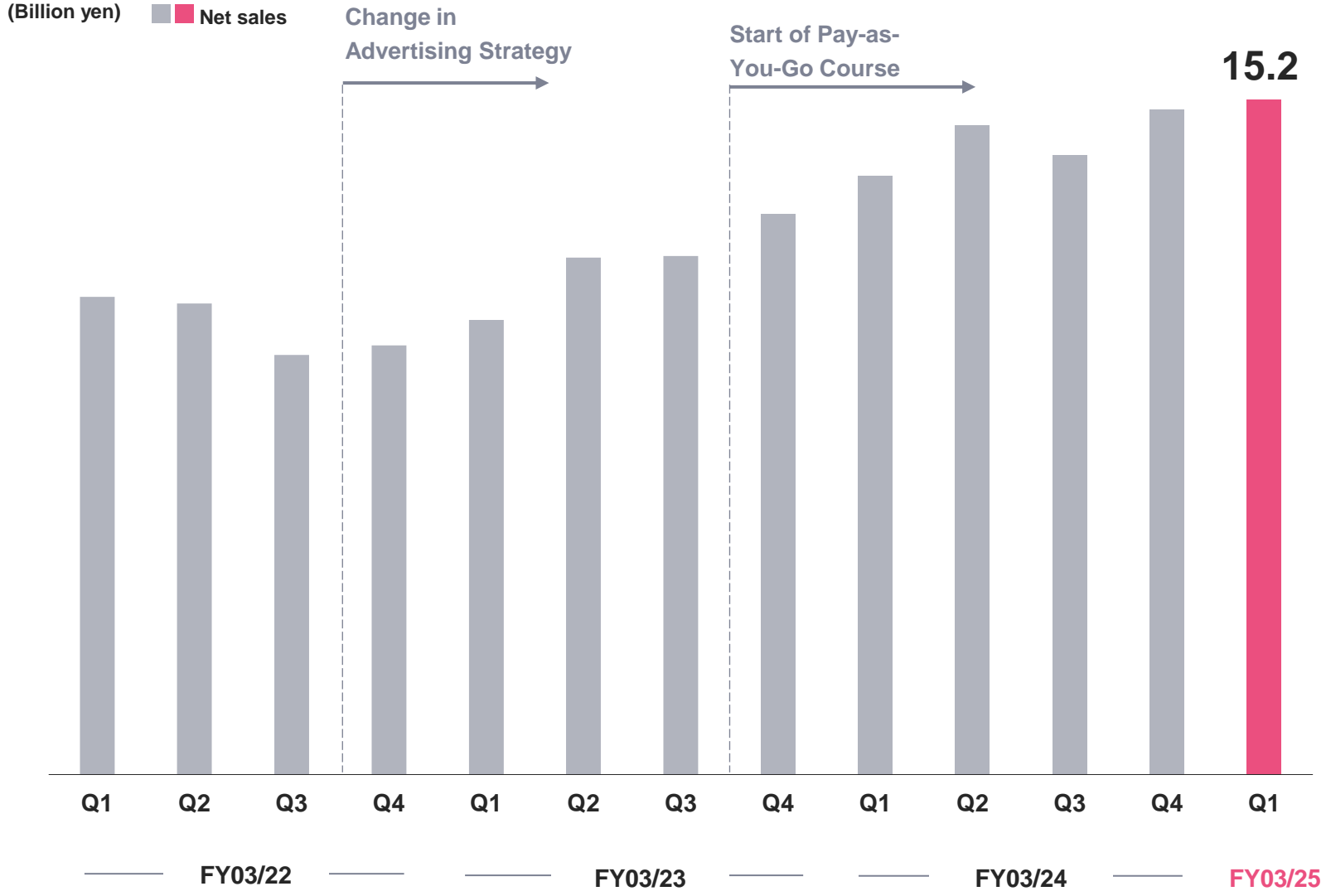
Enterprise Service Management
System integration for major companies

Digital Entertainment Results

Maintained double-digit growth, driven by exclusive first-run hit titles



E-Comic Business Results

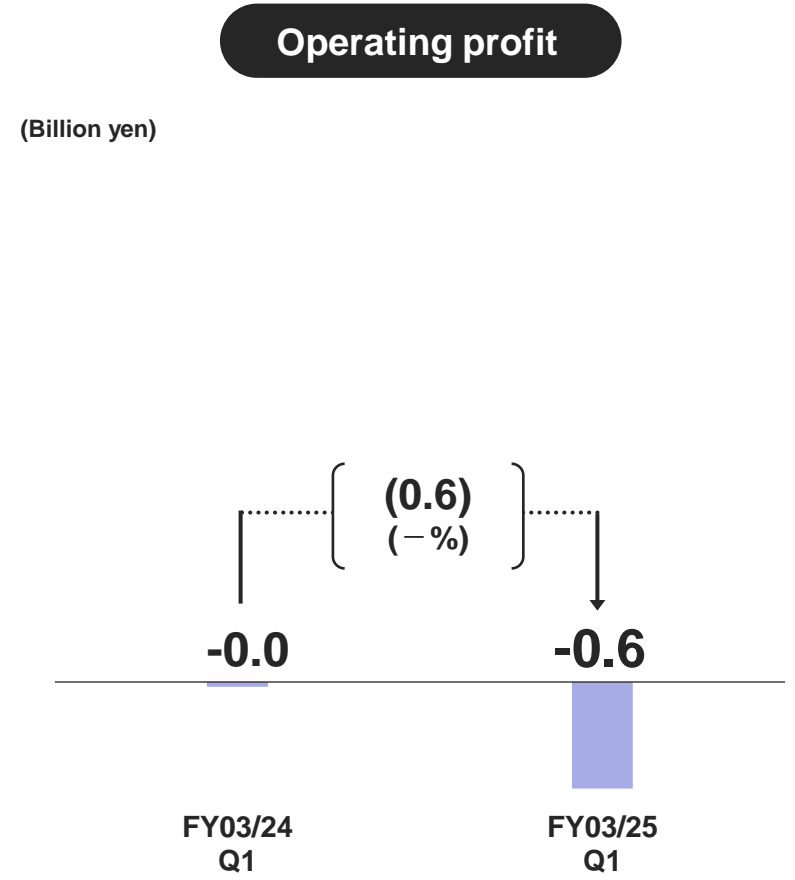
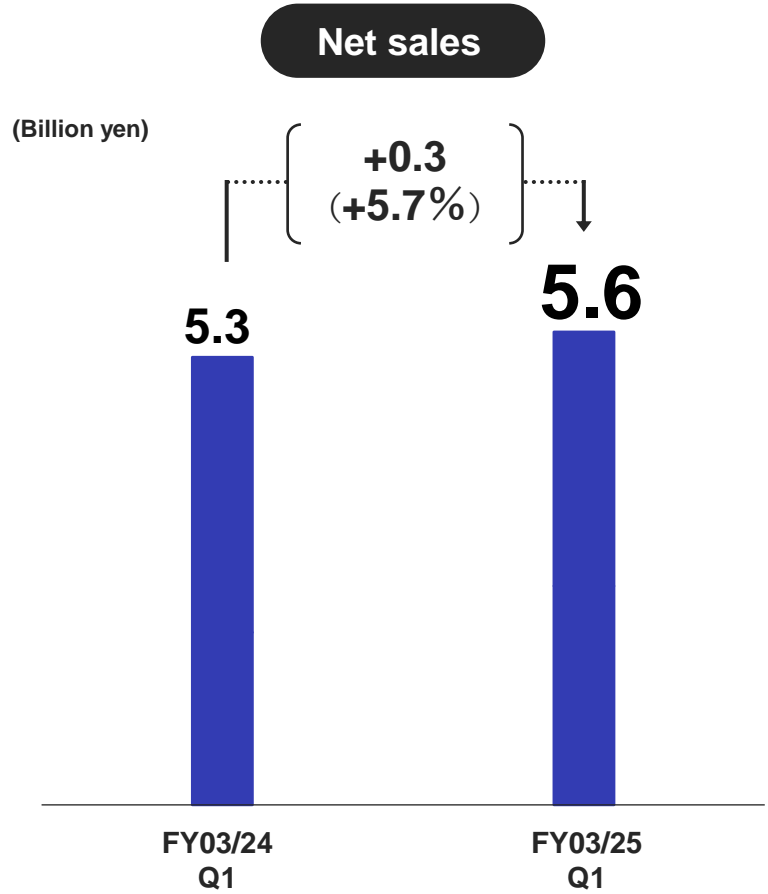


Continued growth through advertising tailored to hit titles

Business Solution Results

Sales for small- and medium-sized hospitals remained strong despite business for large-scale hospitals weighted more in the second half of the year

On the other hand, costs increased due to TOB-related expenses and higher personnel expenses resulting from higher compensation levels



Earnings Forecast for FY03/25

No changes to the earnings forecasts as published on April 25, 2024

(Billion yen)	FY03/24 Results			FY03/25 Forecast			Difference	
	1H	2H	FY	1H	2H	FY	Change	%
Net sales	40.0	44.4	84.4	44.5	49.5	94.0	+9.5	+11.3%
Operating profit (Operating margin)	4.1 (10.5%)	5.6 (12.6%)	9.7 (11.6%)	4.3 (9.7%)	6.7 (13.5%)	11.0 (11.7%)	+1.2	+12.3%
EBITDA	4.8	6.2	11.0	5.1	7.5	12.6	+1.5	+13.5%
Ordinary profit	4.2	5.6	9.9	4.3	6.7	11.0	+1.0	+11.1%
Profit attributable to owners of the parent	2.8	3.7	6.6	2.9	4.4	7.3	+0.6	+10.3%
Net income per share (yen)	120.68			133.09			+12.41	+10.3%
ROE	14.1%			14.3%			+0.1pt	-

Figures for the previous consolidated fiscal year have been adjusted retroactively to reflect the changes in translation method of revenues and expenses of overseas subsidiaries applied from the first quarter of FY03/25.

Bringing the world together in well-being through creative innovation.

Contact

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